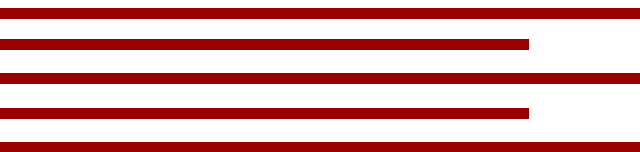
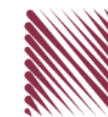


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

Wednesday, April 21, 2021

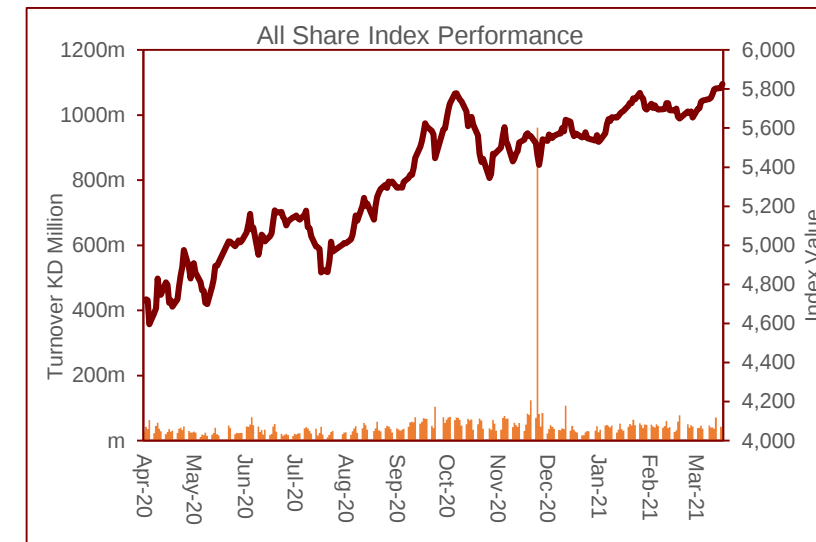


Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,018.63	-0.04	1.09	4.20	4.20	8.52	35.37 KWD	2.00	34.96
Kuwait Premier Index	6,584.10	-0.16	0.83	4.11	4.11	8.81	26.75 KWD	2.16	34.94
Kuwait Main Index	4,898.36	0.33	1.94	4.50	4.50	7.60	8.62 KWD	1.47	35.26
NIC 50	7,320.52	-0.04	0.78	4.03	4.04	8.81	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,365.52	-0.27	0.44	3.90	3.90	8.16	20.19 KWD	1.39	35.94
Telecom	1,112.23	-0.60	0.23	-0.22	-0.22	0.90	3.41 KWD	0.59	14.26
Industrials	972.47	0.34	2.58	5.60	5.60	9.13	3.47 KWD	0.77	12.49
Financial services	1,086.24	0.30	2.94	10.29	10.29	16.84	2.75 KWD	0.70	4.80
Real estate	1,070.25	0.63	2.09	5.26	5.26	12.35	2.30 KWD	0.62	56.11
Basic materials	1,198.59	2.56	5.73	10.06	10.06	33.39	1.07 KWD	1.85	23.36
Health care	799.60	0.00	-0.02	-1.31	-1.31	-3.27	0.40 KWD	4.12	40.51
Consumer services	720.43	0.38	-0.14	1.79	1.79	-3.47	0.42 KWD	0.73	8.76
Insurance	1,241.73	-0.17	1.85	3.39	3.39	7.40	0.46 KWD	0.85	8.03
Consumer Disc	814.62	-0.41	0.30	-3.66	-3.66	-0.49	0.22 KWD	1.27	27.87
Energy	1,271.80	0.44	1.31	3.80	3.80	-0.43	0.27 KWD	0.80	14.09
Technology	712.22	0.93	3.16	19.39	19.39	41.68	0.01 KWD	0.81	0.00
Utilities	702.63	0.00	0.00	-0.37	-0.37	-3.61	0.29 KWD	7.25	23.95

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,095.36	-0.21	1.08	1.89	1.89	16.18	9,602 SAR	2.46	21.01
Qatar (QE Index)	10,839.93	-0.68	-0.54	4.22	4.22	3.87	551 QAR	1.59	19.28
Dubai (DFMGI)	2,599.95	-0.93	-1.26	1.95	1.95	4.33	286 AED	1.38	30.11
Abu Dhabi (ADI)	6,061.31	-1.53	-1.15	2.52	2.52	20.14	881 AED	1.63	18.38
Bahrain (BAX)	1,483.45	0.12	0.54	1.74	1.74	-0.43	15 BHD	1.30	11.03
MUSCAT SE INDEX	3,697.35	0.02	-0.28	-0.31	-0.31	1.05	5 OMR	0.80	13.25
Developed Markets									
MSCI World Index	2,915.78	-0.96	-1.27	3.70	3.70	8.39			
U.S. (S&P 500)	4,134.94	0.33	-1.21	4.08	4.08	10.09			
U.K. (FTSE 100)	6,869.47	0.14	-2.14	2.32	2.32	6.33			
Japan (Topix)	1,888.18	-1.98	-3.71	-3.37	-3.37	4.63			
Emerging Markets									
MSCI EM Index	1,347.61	-0.07	-0.08	2.37	2.37	4.36			
China (SSE Composite)	3,472.93	0.00	1.35	0.90	0.90	0.00			
India (Sensex)	47,705.80	-0.51	-2.31	-3.64	-3.64	-0.10			

Sources, Boursa Kuwait , Refinitiv , NIC.



What Move the GCC markets ,

Oil Prices

Oil prices fell for a second day on Wednesday on concerns that soaring COVID-19 cases in India will drive down fuel demand in the world's third biggest oil importer. Brent crude futures for June fell 52 cents, or 0.8%, to \$66.05 a barrel.

Kuwait Market

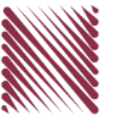
The market closed today down by -0.04%, value traded 48.1 million KD, Premier market value traded reach 27.7 million KD and closed at 6,584 change by -0.16%.

Saudi Market

The Market closed down by -0.21%, today market Performance are linked to oil prices raised to \$66.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



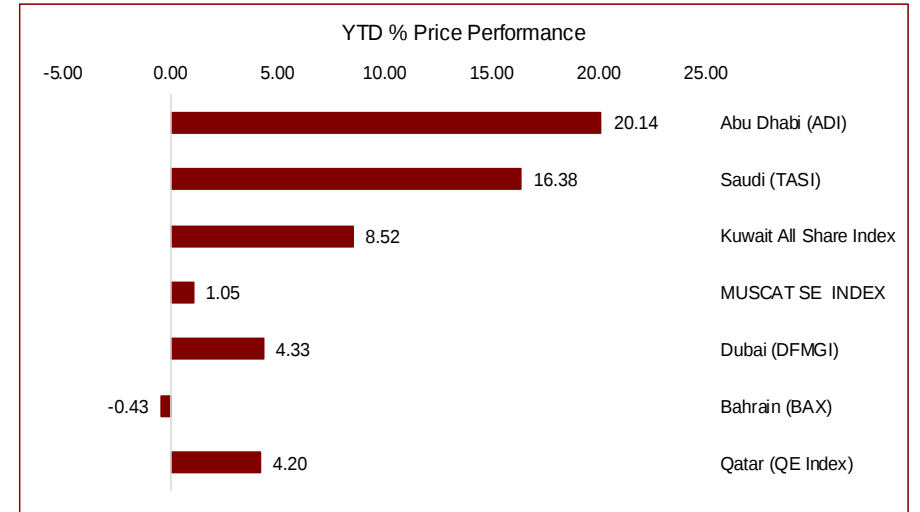
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.828	-0.36	-0.24	2.60	2.60	3.50	5.96 KWD	1.59	27.00
KFH	0.730	0.00	1.11	4.56	4.56	18.61	6.16 KWD	3.16	32.00
Zain	0.606	-0.66	0.50	0.17	0.17	0.00	2.62 KWD	1.99	14.26
BOUBYAN BANK	0.643	-0.31	2.55	11.60	11.60	18.86	2.04 KWD	3.45	34.00
Agility	0.777	-0.26	3.05	7.02	7.02	14.94	1.58 KWD	1.30	36.61
Saudi Arabia									
ARAMCO	35.40	-0.42	-0.56	-1.67	-1.67	1.14	7,110.38 SAR	7.17	38.42
SABIC	119.40	-0.33	2.40	1.70	1.70	17.75	359.42 SAR	2.14	35.00
STC	124.20	0.16	2.81	-2.05	-2.05	17.17	248.01 SAR	3.87	22.56
AL-RAJHI BANK	96.00	0.84	1.91	-2.83	-2.83	30.43	238.01 SAR	4.10	22.32
NCB	53.70	-0.74	-2.01	1.13	1.13	23.88	242.27 SAR	2.04	14.74
United Arab Emirates									
ETISALAT.AD	21.24	-2.21	-3.01	-1.85	-1.85	25.68	184.72 AED	3.77	20.93
FAB.AD	14.26	-2.06	-2.06	-2.33	-2.33	10.54	155.72 AED	1.43	15.68
EMIRATES NBD	11.90	-1.24	-0.42	3.48	3.48	15.53	75.17 AED	0.91	11.63
DB ISLAMIC BK	4.49	-0.66	-0.22	-1.32	-1.32	-2.60	32.51 AED	0.80	11.90
EMAAR PROPERT	3.76	-1.31	-3.09	6.21	6.21	6.52	26.92 AED	0.47	10.42
Qatar									
QNB	17.91	-0.50	0.11	-0.44	-0.44	0.45	165.42 QAR	1.79	15.47
INDUSTRIES QAT	12.92	-2.12	1.88	9.12	9.12	19.96	78.17 QAR	2.32	40.44
QA ISLAMIC BK	17.48	-0.96	-3.90	6.26	6.26	2.22	41.30 QAR	1.87	14.27
MASRAF AL RAYA	4.49	-0.11	-0.84	4.76	4.76	-0.79	33.71 QAR	2.46	15.31
MESAIEED PETRO	1.85	-0.54	-0.65	-0.65	-0.65	-9.72	23.22 QAR	1.47	43.82
OMAN									
BANK MUSCAT	0.386	-1.03	0.00	1.56	1.56	8.33	1.39 OMR	0.68	8.33
OMANTEL	0.752	0.00	-1.57	-4.57	-4.57	3.87	0.56 OMR	0.98	7.69
BANK DHOFAR	0.104	0.00	-2.80	-1.89	-1.89	7.22	0.31 QAR	0.45	14.93
NAT BANK OF OMAN	0.150	-2.60	4.05	2.67	2.67	-3.75	0.25 QAR	0.47	12.71
OMINVEST	0.306	-1.29	3.33	-3.12	-3.12	-8.28	0.25 QAR	0.94	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
7-Apr-21	19.67%	12.00%	0.06%	1.06%	0.32%	4.53%	2.61%	10.26%	5.03%	4.18%
14-Apr-21	19.72%	11.97%	0.06%	1.07%	0.33%	4.57%	2.62%	10.26%	5.04%	4.20%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are down today by -0.04 % The leading sector bottom performance indices today are Telecom -0.6 % Consumer Disc -0.41 % Banking -0.27 % respectively

from YTD performance perspective the best sector performance are Basic materials by 33.39 % while the bottom sector performance is Utilities by -3.61 %

Telecommunication sector are down today by -0.6 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -7.68 %

KSA

Saudi Armco are have negative performance today by -0.42 %, SABIC have negative performance today by -0.33 %

STC are have positive performance today by + 0.16 %, Al Rajhi Bank have positive performance today by + 0.84 %

UAE

ETISALAT AD closed today down by -2.21% and act defensively with COVID19



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